



Family wealth includes more than just economic resources. Equip your family members for the responsibilities that wealth brings.

**We will discuss:**

- The importance of a wealth transfer plan
- Age-appropriate education designed to instill positive wealth habits

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**WEBINAR**

# Family wealth education

**Featured speakers**

**Shelly Eweka**  
Senior Director, TIAA Institute

**Jim Bergeron**  
Managing Director, Advisor  
Education Consultant

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**Tuesday, November 19**

1 p.m. to 2 p.m. (ET)

Noon to 1 p.m. (CT)

11 a.m. to noon (MT)

10 a.m. to 11 a.m. (PT)

**Register now**



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