

April 2024 Retirement Webinar Events for Teachers & State Employees

The NC Total Retirement Plans Team is offering the following webinars to help you learn more about your retirement plan benefits and steps you can take for a more secure retirement.

Click on the registration link to register for any session that interests you. **Tip:** Hold down the Control key while clicking on the registration link.

Day	Date	Time	Торіс	Registration Link
Monday- Friday	Variable	30 minutes	Schedule a personal consultation with Donny Dutton to discuss your retirement-related questions.	<u>Register Here</u>
Thursday Thursday Tuesday	4/4 4/11 4/23	9:30-11am 3-4:30pm 3-4:30pm	NC Total Retirement Planning Webinar for TSERS Employees This interactive webinar is a joint presentation hosted by the NC Department of State Treasurer Retirement Systems Division discussing the Teachers' & State Employees' Retirement System, the NC 401(k) & NC 457, and the retirement process. Audience: Teachers & State Employees nearing retirement.	<u>Register Here</u> <u>Register Here</u> <u>Register Here</u>
Tuesday Monday	4/9 4/15	12-1pm 4-5pm	NC Plans Roadmap to Retirement Retiree Advocate, Mark McCluskey, will provide an overview of the topics one should consider on their journey to and through retirement to include saving strategies, estate planning, healthcare in retirement and Social Security. <i>Audience: Anyone age 50+</i>	<u>Register Here</u> <u>Register Here</u>
Tuesday Thursday	4/9 4/18	4-5pm 12-1pm	Addence: Anyone dge 30+Understanding the Investments in the NC 401(k) & NC 457 RetirementPlansLearn why selecting your investment mix is so important, the basics of asset allocation, what tools are available, and the difference between your plan's "Do it yourself" and "Do it with help" options.Audience: Participants in the NC 401(k) & NC 457 Retirement Plans.	<u>Register Here</u> <u>Register Here</u>
			What Happens When You Leave? Keep your money in the NC 401(k) or NC 457? Make a withdrawal? Rollover? Whether you're retiring or terminating	

Wednesda y Thursday	4/10 4/18	4-4:45pm 12-12:45pm	employment, you've worked hard to save for retirement. Discover in this webinar the options available to you when you leave employment. Audience: Employees nearing retirement.	<u>Register Here</u> <u>Register Here</u>
Tuesday Thursday	4/23 4/25	4-4:45pm 11:30-12:30pm	Your Upgraded Online Experience in the NC 401(k) & NC 457 Plans Join us for a discussion regarding your recently upgraded NC 401(K) & NC 457 online plan experience. Key takeaways are what stays the same, what is next, and how to take advantage of the available education & resources. Audience: Participants in the NC 401(k) &	<u>Register Here</u> <u>Register Here</u>
			NC 457 Retirement Plans.	
Wednesda Y	4/24	12-1:15pm	Social Security: With You Through Life's Journey Please join Social Security Administration's Public Affairs Specialist, Lisa Wallace, as she presents an hour-long presentation with everything you wanted to know about Social Security. Topics include: When am I eligible to receive benefits? How does early retirement affect me? What are survivors or spousal benefits? Audience: Everyone	<u>Register Here</u>
Thursday	4/25	3:30-4:15pm	NC Plans en Español Join Cecilia Fields for a presentation regarding the NC 401(k) & NC 457 Retirement Plans presented in Spanish. <i>Audience: State Employees who prefer to</i> <i>hear the presentation in Spanish.</i>	<u>Registrar Aquí</u>

Registration is easy:

- Click on the link in the table above to register.
- Once you register for a session, you will receive a confirmation email that contains a calendar invite. Be sure to "ACCEPT" the invite so it populates your calendar.

On the day of the webinar, please remember:

- To attend the session, click on the link in your calendar invite. You can join up to 5 minutes early.
- You will be asked to enter in your name, email, and employer. Be sure to log in with the email address that you registered with!
- You will then be asked how you want to hear the session choose the option to use the computer for audio if you have speakers or a headset for listening or choose to "Call In" and a toll-free number and passcode will display for you to dial in from your cell or land line.

We look forward to seeing you there!

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