

Separation Checklist for Supervisors

- When an employee separates from the university, even if you do not intend to repost the position, a separation action in PeopleAdmin must still be completed.
- Visit this link for instructions on how to complete a **Separation Notice in PeopleAdmin**.
- Complete this form to submit a Non-Student Temporary Employee-Separation Notice.

Supervisor's Responsibilities: (Complete if employee is permanent SHRA/EHRA Non-Faculty)	
	Begin Separation Action in PeopleAdmin.
	Receive resignation letter from employee and upload into PeopleAdmin (does not apply to terminations).
	Enter employee's forwarding address into PeopleAdmin. Failure to update the employee's forwarding address may result in a delay of the employee receiving their W-2 form.
	Enter employee's personal email address into PeopleAdmin.
	Instruct employee to complete their online timesheet on or before their last day. Failure to submit an
	electronic timesheet by the deadline will result in the supervisor having to request a manual check and delay
	payment to the employee.
	Collect all university-owned property (e.g., keys, cell phone, laptop, uniforms, P-Card, etc.).
	Remove any Banner access for employee.
	Instruct employee to set an auto-reply on their email account to direct emails to the appropriate person.
	Instruct employee to set their voicemail recording to direct callers to the appropriate person.
	All performance management actions should be completed prior to the employee's last date of work. For
	employees leaving the university after March 31, an overall performance rating must be indicated in the
	PeopleAdmin Separation Action.
	Remove employee's name from authorized signature lists (if applicable).
	Contact IT or your departmental admin to terminate any additional access for this employee (if applicable).
	Provide employee with the "Separation Checklist for Employees" (page 2 – below).



Separation Checklist for Employees

Employee Responsibilities:		
	Submit resignation letter to supervisor.	
	Contact HR Benefits to review changes to your benefits, including termination of applicable benefits.	
	Keep your address and personal email up to date. Failure to update your forwarding address may result in a	
	delay of receiving your W-2 form or other tax forms.	
	Complete your online timesheet on or before your last day. Failure to submit an electronic timesheet will	
	result in a manual check request and delay of payment.	
	Discuss the status of your outstanding work assignments and other pertinent information with your	
	supervisor.	
	Return all university-owned property (e.g., keys, cell phone, laptop, uniforms, P-card, etc.).	
	Remove all personal items from office or workspace.	
	Update your automatic email response and voicemail recording to direct customers to the appropriate	
	person.	
	We encourage you to complete our Employee Exit Survey.	