

## May 2024 Retirement Webinar Events for Teachers & State Employees

The NC Total Retirement Plans Team is offering the following webinars to help you learn more about your retirement plan benefits and steps you can take for a more secure retirement.

Click on the registration link to register for any session that interests you. **Tip:** Hold down the Control key while clicking on the registration link.

| Day               | Date(s)     | Time       | Topic                                                                                                                                                                                                                                                                                                                                                             | Registration Link    |
|-------------------|-------------|------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|
| Monday-<br>Friday | Variable    | 30 minutes | Schedule a personal consultation with <b>Donny Dutton</b> to discuss your retirement-related questions.                                                                                                                                                                                                                                                           | <u>Register Here</u> |
| Tuesday           | 5/7         | 10-11am    | Helping State Employees Understand the Benefits and Features of the NC Supplemental Plans Join Michael Noel as he reviews the NC 401(k) & NC 457 Supplemental Retirement Plans and how they will play a significant role in helping you prepare for a more financially secure retirement!  Audience: Teachers & State Employees                                   | <u>Register Here</u> |
| Wednesday         | 5/8         | 12-1pm     | NC Plans Roadmap to Retirement Retiree Advocate, Mark McCluskey, will provide an overview of the topics one should consider on their journey to and through retirement to include saving strategies, estate planning, healthcare in retirement and Social Security.  Audience: Anyone age 50+                                                                     | Register Here        |
| Thursday          | 5/9<br>5/23 | 9:30-11am  | NC Total Retirement Planning Webinar for TSERS Employees This interactive webinar is a joint presentation hosted by the NC Department of State Treasurer Retirement Systems Division discussing the Teachers' & State Employees' Retirement System, the NC 401(k) & NC 457, and the retirement process.  Audience: Teachers & State Employees nearing retirement. | <u>Register Here</u> |
|                   |             |            | What Happens When You Leave? Keep your money in the NC 401(k) or NC 457? Make a withdrawal? Rollover? Whether you're retiring or terminating employment, you've worked hard to save                                                                                                                                                                               |                      |

| Thursday<br>Tuesday | 5/9<br>5/14 | 4-4:45pm<br>12-12:45pm | for retirement. Discover in this webinar the options available to you when you leave employment.  Audience: Employees nearing retirement.                                                                                                                                                                                                                                                        | Register Here<br>Register Here |
|---------------------|-------------|------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|
| Wednesday           | 5/15        | 12-1pm                 | Understanding the NC 401(k) & NC 457 Plan Investments Learn why selecting your investment mix is so important, the basics of asset allocation, what tools are available, and the difference between the plan's "Do it yourself" and "Do it with help" options.  Audience: Those who wish to join & current participants in the NC 401(k) & NC 457 Retirement Plans.                              | <u>Register Here</u>           |
| Thursday            | 5/16        | 12-12:45pm             | Naming Your Beneficiary in the NC 401(k) & NC 457 Plans Learn how your NC retirement accounts have the potential to protect your loved ones. We will review common beneficiary designations, what happens when you do not have a beneficiary, and what can be some of the unintended consequences you may wish to avoid.  Audience: All participants in the NC 401(k) & NC 457 Retirement Plans. | <u>Register Here</u>           |
| Monday              | 5/30        | 10-11am                | Helping K-12 Teachers & Staff Understand the Benefits and Features of the NC Supplemental Plans Join Michael Noel as he reviews the NC Supplemental Retirement Plans and how they will play a significant role in helping you prepare for a more financially secure retirement!  Audience: Teachers & State Employees                                                                            | <u>Register Here</u>           |
| Thursday            | 5/30        | 3-4:30pm               | NC Total Retirement Planning Webinar for TSERS Employees This interactive webinar is a joint presentation hosted by the NC Department of State Treasurer Retirement Systems Division discussing the Teachers' & State Employees' Retirement System, the NC 401(k) & NC 457, and the retirement process.  Audience: Teachers & State Employees nearing retirement.                                | <u>Register Here</u>           |

## **Registration is easy:**

- Click on the link in the table above to register.
- Once you register for a session, you will receive a confirmation email that contains a calendar invite. Be sure to "ACCEPT" the invite so it populates your calendar.

## On the day of the webinar, please remember:

- To attend the session, click on the link in your calendar invite. You can join up to 5 minutes early.
- You will be asked to enter in your name, email, and employer. Be sure to log in with the email address that you registered with!
- You will then be asked how you want to hear the session choose the option to use the computer for audio if you have speakers or a headset for listening or choose to "Call In" and a toll-free number and passcode will display for you to dial in from your cell or land line.

## We look forward to seeing you there!

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