

October 2023 Retirement Webinar Events for Teachers & State Employees

The NC Total Retirement Plans Team is offering the following webinars to help you learn more about your retirement plan benefits and steps you can take for a more secure retirement.

Click on the registration link to register for any session that interests you. Please note there may be multiple dates and times listed so you can select the one that works best for you.

Day	Date(s)	Time	Topic	Registration Link
Monday- Friday	Variable	30 minutes	Schedule a personal consultation with Donny Dutton to discuss your retirement-related questions.	Register Here
			NC	
Wednesday	10/4	12-12:45pm		Register Here
Wednesday	10/4	3:30-4:30pm	NC Plans en Español Join Cecilia Fields for a presentation regarding the NC 401(k) & NC 457 Retirement Plans presented in Spanish. Audience: State Employees who prefer to hear the presentation in Spanish	Register Here
Thursday	10/5 10/12	4-4:45pm 12-12:45pm	What Happens When You Leave? Keep your money in the NC 401(k) or NC 457? Make a withdrawal? Rollover? Whether you're retiring or terminating employment, you've worked hard to save for retirement. Discover in this webinar the options available to you when you leave employment. Audience: Employees nearing retirement.	Register Here Register Here
Tuesday	10/10	11:30-12:30pm	Digital Tools in the NC 401(k) & NC 457 Plans The NC Plans have a host of digital tools that you can use to monitor your account(s) and to learn more about planning and saving for retirement. Get to know the Retirement Income Calculator & other tools that can help you estimate your potential income in retirement.	Register Here
			Audience: Participants in the NC 401(k) & NC 457 Retirement Plans	

Day	Date(s)	Time	Topic	Registration Link
Wednesday	10/11	2-3pm	Managing Day to Day Finances & Market Volatility Learn strategies to help manage daily finances, particularly during challenging times. Content includes understanding budgeting strategies, debt management, smart investing tips. Audience: anyone trying to make ends meet	Register Here
Thursday	10/12 10/26	3-4:30pm	NC Total Retirement Planning Webinar for TSERS Employees This interactive webinar is a joint presentation hosted by the NC Department of State Treasurer Retirement Systems Division discussing the Teachers' & State Employees' Retirement System, the NC 401(k) & NC 457, and the retirement process. Audience: Teachers & State Employees nearing retirement.	Register Here
Tuesday	10/17	9:30-11am	Retirement Planning Conference for Law Enforcement Officers & First Responders This interactive webinar is a joint presentation hosted by the NC Department of State Treasurer's Retirement Systems Division discussing the Teachers' & State Employees Retirement System and the Local Governmental Retirement System, the NC 401(k) & NC 457 plans, and the retirement process specifically for Law Enforcement Officers & Firefighters. Audience: All TSERS & LGERS Law Enforcement Officers & Firefighters	Register Here
Tuesday	10/17	12-1pm	Understanding Your NC 401(k) & NC 457 Plan Investments Join Retiree Advocate & Team Manager, Mark McCluskey, as he helps you better understand your investment choices and strategies for making the most out of your supplemental savings plans. Audience: Participants in the NC 401(k) & NC 457 Plans	<u>Register Here</u>
Tuesday	10/17	3-4:30pm	Retirement Planning Conference for University, Community College and K-12 Teaches and Staff This interactive webinar is a joint presentation hosted by the NC Department of State Treasurer Retirement Systems Division discussing the Teachers' & State Employees Retirement System, the NC 401(k) & NC 457, and the retirement process for Educators & Staff. Audience: All University, Community College and K-12 Teachers and Staff nearing retirement.	Register Here

Day	Date(s)	Time	Topic	Registration Link
Wednesday	10/18	12-1:15pm	Social Security 101: Everything You Want to Know. Please join Social Security Administration's Public Affairs Specialist, Lisa Wallace, as she presents an hour-long presentation with everything you wanted to know about Social Security. Topics include: When am I eligible to receive benefits? How does early retirement affect me? What are survivors or spousal benefits? How to get the most from my benefit? Audience: Everyone	<u>Register Here</u>
Wednesday	10/25	12-1pm	NC Plans Roadmap to Retirement Retiree Advocate, Mark McCluskey, will provide an overview of the topics one should consider on their journey to and through retirement to include saving strategies, estate planning, healthcare in retirement and Social Security. Audience: Anyone age 50+	<u>Register Here</u>

Registration is easy:

- Click on the link in the table above to register.
- Once you register for a session, you will receive a confirmation email that contains a calendar invite. Be sure to "ACCEPT" the invite so it populates your calendar.

On the day of the webinar, please remember:

- To attend the session, click on the link in your calendar invite. You can join up to 5 minutes early.
- You will be asked to enter in your name, email, and employer. Be sure to log in with the email address that you registered with!
- You will then be asked how you want to hear the session choose the option to use the computer for audio if you have speakers or a headset for listening or choose to "Call In" and a toll-free number and passcode will display for you to dial in from your cell or land line.

We look forward to seeing you there!

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Participants using the Retirement Income Calculator should consider other assets, income, and investments (e.g., equity in a home, Social Security benefits, individual retirement plan investments, etc.) when assessing the adequacy of the estimated income stream as provided by this tool. The Retirement Income Calculator is hypothetical and for illustrative purposes only and is not intended to represent the performance of any specific investment, which may fluctuate. There is no assurance that retirement income objectives will be met. It is possible to lose money by investing in securities.

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